

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

**HEARING DATE: August 11, 2010**  
**HEARING TIME: 10:00 a.m.**

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In re : Case No. 05-14876 (SCC)  
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THE PARKWAY HOSPITAL, INC., : (Chapter 11)  
:   
Debtor. :   
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PLEASE TAKE NOTICE that upon the annexed motion, the United States Trustee for Region 2 (the "United States Trustee") will move this Court before the Honorable Shelley C. Chapman, Bankruptcy Judge, in the United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004 on **August 11, 2010 at 10:00 a.m.**, or as soon thereafter as counsel can be heard, for an order converting this confirmed chapter 11 case to a case under Chapter 7, or in the Alternative, Dismissing this case and for such other and further relief as this Court may deem just and proper. The original motion is on file with the Clerk of the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that any responsive papers should be filed with the Court and personally served on the United States Trustee, at 33 Whitehall Street, 21st Floor, New York, New York 10004-2112, to the attention of Paul K. Schwartzberg, Esq., no later than three (3) days prior to the return date set forth above. Such papers shall conform to the Federal Rules of Civil Procedure and identify the party on whose behalf the papers are submitted, the nature of the response, and the basis for such response.

Dated: New York, New York  
July 2, 2010

TRACY HOPE DAVIS  
ACTING UNITED STATES TRUSTEE

By: /s/ Paul K. Schwartzberg  
Paul K. Schwartzberg  
Trial Attorney  
33 Whitehall Street  
21st Floor  
New York, New York 10004-2112  
Tel. No. (212) 510-0500  
Fax. No. (212) 668-2255